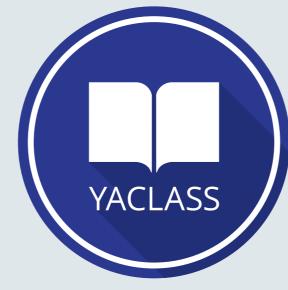


K12 DIGITAL LEARNING PLATFORM



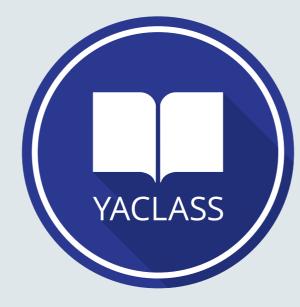
YACLASS TECHNOLOGICAL PLATFORM

2000000000

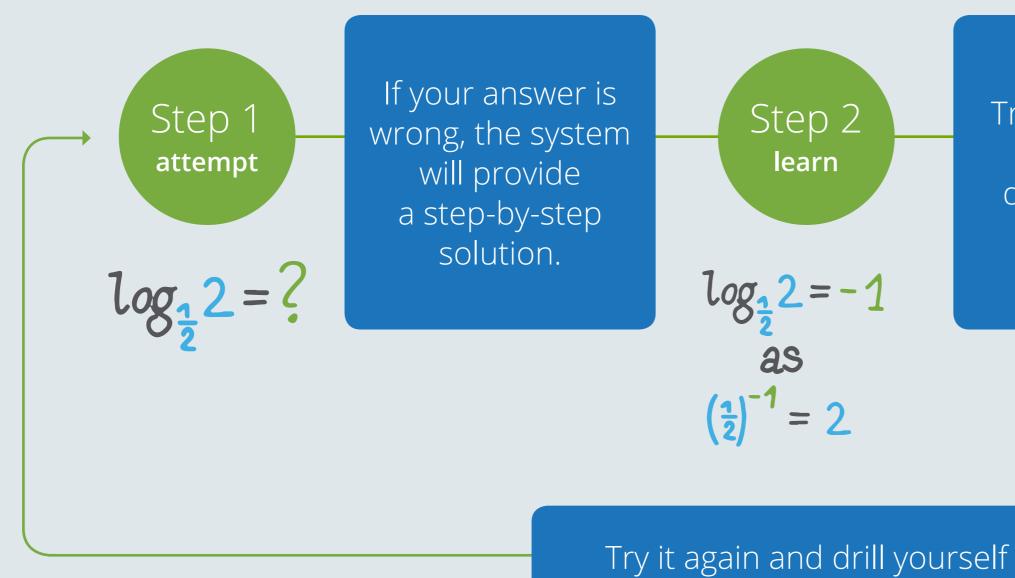
TASK VARIANTS

YaClass is a task generator for school

curricula designed in coordination with scientists. Through algorithms derived from Noam Chomsky's formal grammar structures, the generator provides students with an "infinite training" mode and schools with a sure-fire way to prevent cheating on exams in any subject.

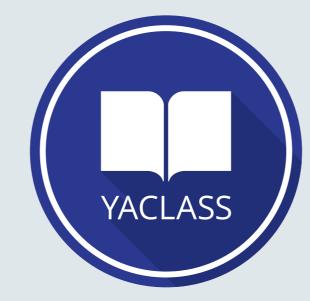


HOW DOES THE TASK GENERATOR WORK?



Try the problem again with different initial data

Step 3 repeat $log_{\frac{1}{2}} = ?$



THE YACLASS PLATFORM HAS BEEN SUCCESSFULLY IMPLEMENTED IN 10 EU COUNTRIES

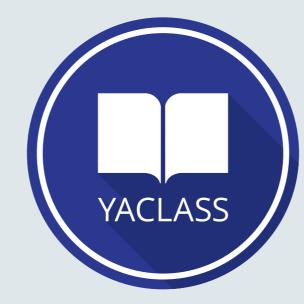




Education and Culture



Leonardo da Vinci

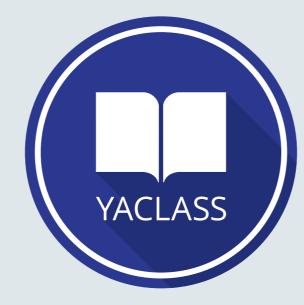


25000000**UNIQUE USERS EACH MONTH**



THE PROJECT IS UP AND RUNNING **IN THE FOLLOWING COUNTRIES**





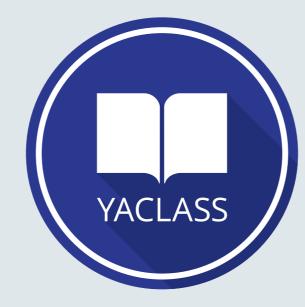
CLIENT PROBLEMS



WHAT DO PARENTS WANT?

THEY WANT TO BETTER THEIR STUDENT'S PERFORMANCE IN SCHOOL

€10-150 annual subscription per student



CLIENT PROBLEMS



WHAT DO SCHOOLS WANT?

THEY WANT STUDENTS TO GET BETTER GRADES AND PERFORM BETTER ON TESTS

€500-5000

annual subscription for schools

15% increase in level of school performance

30% time savings on checking the homework assignments of school performance

YACLASS number of accessible students 33 000 000

101 000 students subscribed

€660 000 annual revenues

200 000 estimated subscribers in 2018.

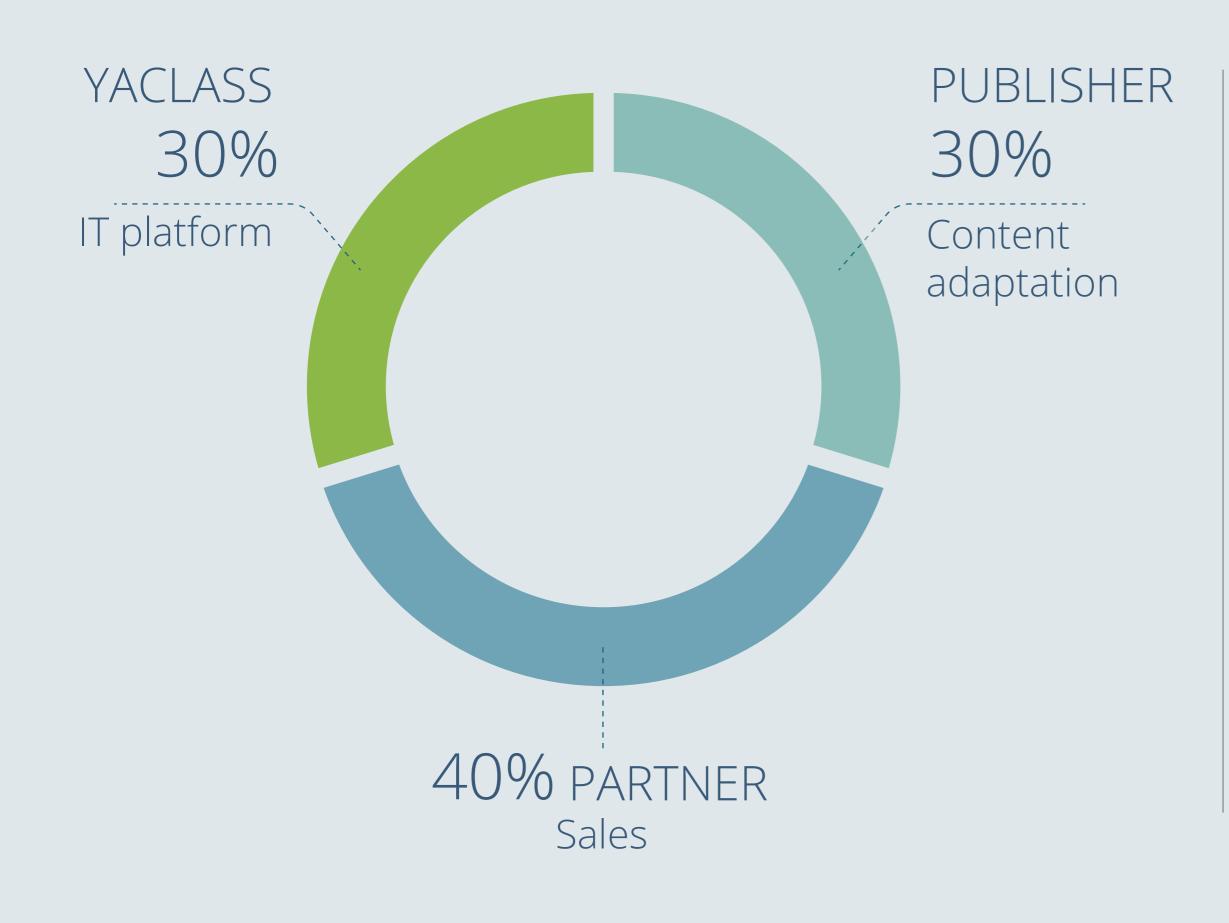
€1 580 000 expected revenues

HOW DO WE ESTIMATE OUR MARKET POTENTIAL FOR PREMIUM **SUBSCRIPTION SALES?**



We factor in the audience, service fee, and Internet penetration.

PARTNERSHIP MODEL



The Partners share the revenue based on the value they invest. The Partner ensures sales and the Publisher ensures content. YaClass delivers the learning platform and sustainable development.

The typical revenue proportions are: 30/40/30

YaClass also charges a fixed support fee to continue development and guarantee availability. Integration with the payment system €2000

LAUNCHING IN A NEW COUNTRY

Integration with e-journal €2400

Technical support fee €1200/mo.



Website setup €800

Localization and branding €2100

Partner's team training €1700

EDITORIAL SUPPORT

a-

Startup costs €2300

Partner's editorial team training

 Content transfer and synchronization with local standards

(t)

- Editorial team support with consultations, adaptation, graphics

- Quality assurance
- New content transfer



Fixed costs €1200/mo.

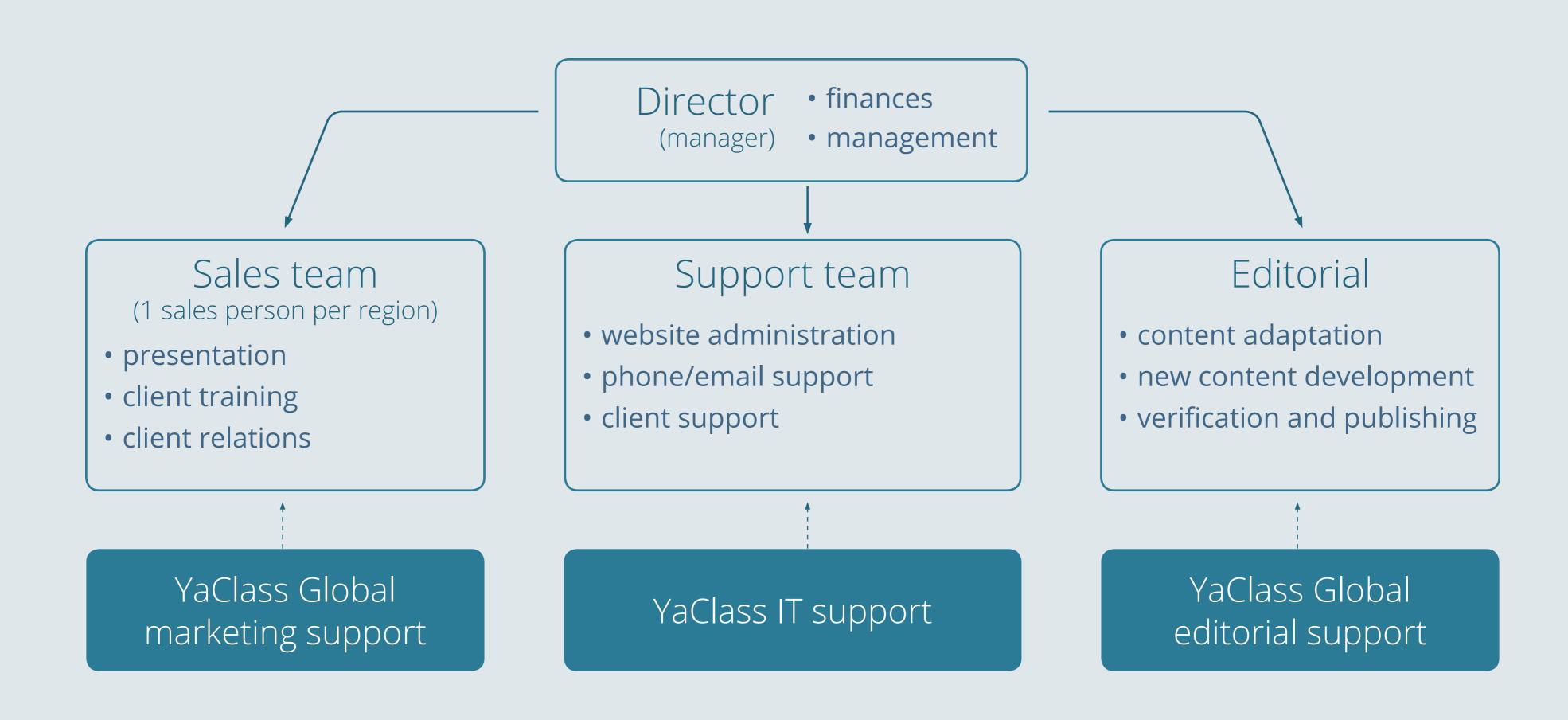
ROADMAP

		Month #1	Month
_	Website translation		
_	Setting up payment system		
	Website setup		
_	Website administrator training		
_	Learning content transfer		
	Editorial team training		
	Content adaptation		
	Public launch!		



Month #3 Month #4 Month #5 Month #6 th #2

PARTNER TEAM





SHAREHOLDERS OF THE COMPANY



DataPro

European IT outsource company developing solutions in finances, healthcare and education.



Vesna Investment

Finances startups. After investing, Vesna becomes an active partner in spurring the startup's development, providing support and experience.



Almaz Capital

Invests in highly motivated, bright, and passionate entrepreneurs. Almaz operates in Silicon Valley, the Baltics, and Eastern Europe, developing proven technologies for global markets.





Eugenia Achkasova,

Digital publishing manager of RANOK publishing house, Ukraine.

"RANOK Publishing House was looking for the best platform to digitize the business. We looked at dozens of platforms and decided that YaClass is the best."





Matthias Roland

CEO of the Dr.Roland school, Austria.

"I am really proud of doing business with such company as YaClass. I see high potential of this technology and believe in its success."

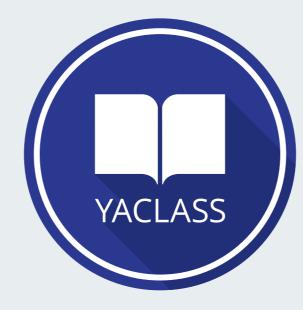




Kai Talas

Sanoma, Business Development Manager, Finland.

"YaClass has a unique business model with very strong competitive advantages."



SUMMARY

Mg. Valerii Nikitin +371 29191894 ceo@yaclass.eu YaClass runs a profitable and fast-growing enterprise in Germany, Ukraine, Belarus, Armenia and Latvia has developed a huge database of over 20.000.000 task variants.

Our primary focus is on helping partners transition their businesses to new technologies and on leveraging competitive market advantage.